

GOLD & SILVER

in the richest part of B.C.'S Golden Triangle



AMERICAN CREEK
RESOURCES LTD.

www.americancreek.com

TSX-V: **AMK** OTC: **ACKRF**

Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. American Creek Resources Ltd. (“the Company”) disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

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The Qualified Person for this presentation is James A. McCrea, P. Geo., who has read and approved the scientific and technical information.



British Columbia's Golden Triangle

The Golden Triangle hosts one of the richest gold / silver / copper belts in the world including the world's largest undeveloped gold deposit (by reserves)



American Creek's Treaty Creek project is in the richest part of the Golden Triangle

"One of the most important mineral trends of northwestern British Columbia extends from near the town of Stewart north to the Treaty Glacier" - Nelson / Kyba, *British Columbia Geological Survey, Ministry of Energy and Mines 2014*

Mine proliferation

Numerous past producing mines, two current mines, and new mines scheduled for 2024 & 2026; many world-scale project moving towards production

New infrastructure

Paved roads, power, ice-free bulk-tonnage port

New geological understanding

of the area positive for new discoveries and directly relates to Treaty Creek – Kyba / Nelson 2014

Geological expertise

Ken Konkin, involved in the development of Newmont's Brucejack mine next door (2017), is now developing our JV Treaty Creek property

Our Joint Venture Partner

The late founder of Tudor Gold, Walter Storm, had more than 50 years of global business experience. He financed the startup of what became Osisko Mining and helped the company to develop a world class gold mine reaching market capitalization of CAD 4.50 Billion. Mr. Storm felt that the Treaty Creek property has even greater potential than his venture with Osisko.

Tudors President and CEO, Ken Konkin, was involved in the discovery and development of Newmont's Brucejack mine next door (located in the same hydrothermal system) which sold for CAD 3.5 billion in early 2022.

AMK has a fully carried interest of 20% on the JV Treaty Creek project, meaning Tudor pays all exploration costs until a production notice is given.



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Treaty Creek

String of pearls – just really big pearls!

Ken Konkin (President Tudor Gold), who was a critical factor in the development of the Brucejack Mine (Newmont) just a few kilometers south of Treaty Creek, is an expert in both large scale systems and geology in the Golden Triangle. He has often spoken of the importance of the “frequency for occurrence”, “frequency for distribution”, and “structural traps” of world class hydrothermal systems that create a predictable “rhythm”.

He’s stated that the Sulphurets Hydrothermal System, which includes Brucejack, KSM, and Treaty Creek, is a perfect example and refers to its many deposits as a **“string of pearls.....just really big pearls!”** The potentially massive deposits on Treaty, including the Goldstorm, Perfect Storm, Calm Before the Storm, and Eureka Zones are located exactly where they should be and each have the potential to become a world-class deposit.

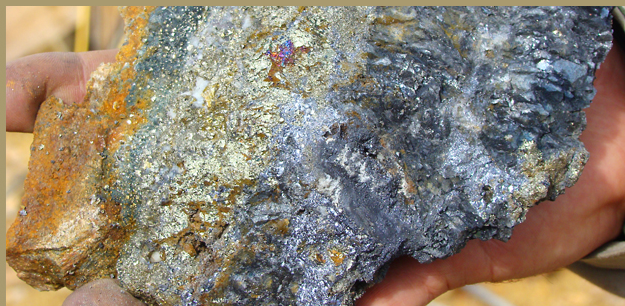
Treaty Creek – Goldstorm

gold 79 Au 196.97	silver 47 Ag 107.87	copper 29 Cu 63.546
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Treaty Creek's Goldstorm deposit contains one of the world's largest undeveloped gold deposits, yet it is still open in all directions and getting richer as it extends to the north. Its grades already exceed many of Canada's largest mines, without including a newly discovered complex called the Supercell One, which carries about ten times the average grade within four parallel structures so far.

The Mineral Resource Estimate on the Goldstorm contains 27.87 million ounces of 1.19 g/t AuEq of Indicated mineral resources and 6.03 million ounces of 1.25 g/t AuEq of Inferred mineral resources. Together, that's 26.54 million ounces of gold, 157.7 million ounces of silver, and 3.37 billion pounds of copper. American Creek's JV partner, Tudor Gold, is working towards better defining this high-grade structure which will have a major impact on a future Preliminary Economic Assessment on the Goldstorm.

US\$ 1,850/oz Au, US\$ 21/oz Ag, US\$ 3.75/lb Cu, recoveries of 90% for Au, 80% for Cu, and 80% for Ag for the CS-600 domain & 90% for Au and 80% for Ag with no copper for all other mineral domains



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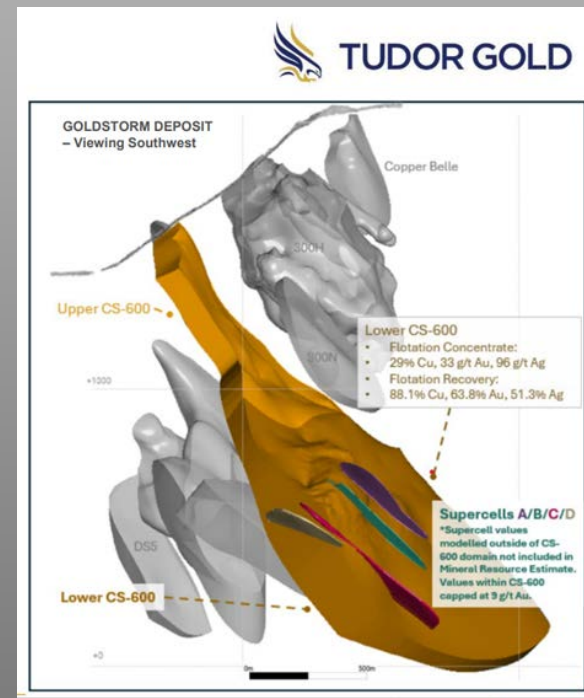
Goldstorm Supercell One: SC-1

gold 79 Au 196 97	silver 47 Ag 107 87	copper 29 Cu 63 546
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The SC-1 complex was discovered within the Goldstorm deposit during the 2024 drill campaign. This discovery demonstrates significant additional economic potential for the Treaty Creek Project. The SC-1 is superimposed over and cuts through the CS-600 copper-gold domain as a late-stage event.

The SC-1 carries about ten times the grade of the Goldstorm deposit (*such as 25.5m @ 9.96 g/t AuEq, 4.5m @ 20.86 g/t AuEq, 15m @ 15.64 g/t AuEq) with a lot of similarities to the neighbouring Brucejack mine and looks to contain substantial volume (4 layers open in all directions).

The Brucejack mine (15 km away) was sold to Newcrest in 2022 for CAD 3.5 billion. The high grades in the SC-1 are not included in the resource calculation. Should it prove to be similar the Brucejack deposit, Goldstorm may have the best of both worlds – the potential for a high-grade mine to start and a generational mine to follow.



*See Feb 2, 2024 Press Release for gold equivalent details

Treaty Creek – checking all the boxes

gold 79 Au 196 97	silver 47 Ag 107 87	copper 29 Cu 63 546
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- **Goldstorm: 33.9M Oz @ 1.2 g/t AuEq (I + Inf)**
US\$ 1,850/oz Au, US\$ 21/oz Ag, US\$ 3.75/lb Cu, recoveries of 90% for Au, 80% for Cu, and 80% for Ag for the CS-600 domain & 90% for Au and 80% for Ag with no copper for all other mineral domains
- **26.54 M Oz Gold / 157.7 M Oz Silver / 3.37 Bn Lbs Copper**
- **27.87 M Oz @ 1.19 g/t AuEq Ind + 6.03 M Oz @ 1.25 g/t AuEq Inf**
- **Drill results are indicating potential for significant expansion – open in all directions**
- **New high-grade Supercell One complex discovery in four parallel structures**
- **One of possibly four district-scale deposits on Treaty Creek**
- **Within a few kilometers to road and power connecting to Highway 37**
- **150 Km down highway to year around bulk tonnage shipping ports (Stewart, BC.)**
- **Ample water resource**
- **Potential for multi-generational production**
- **Politically safe / mining friendly jurisdiction with local and First Nations support**

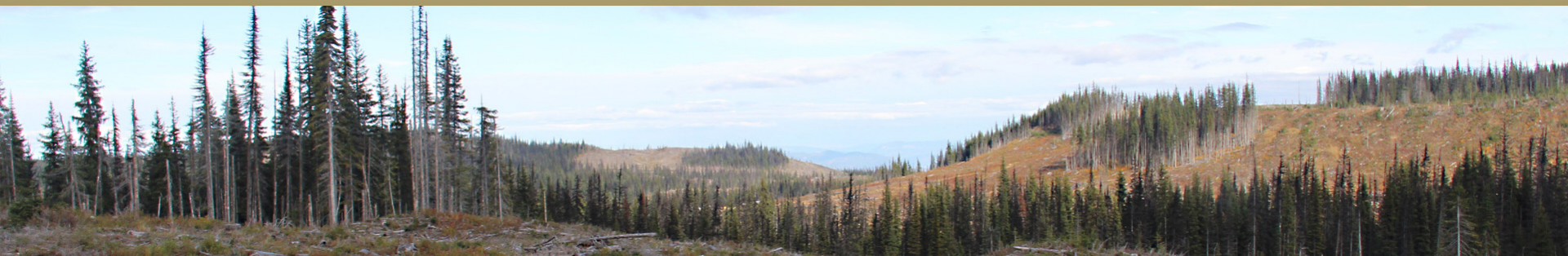
Austruck-Bonanza

gold 79 Au 196 97	silver 47 Ag 107 87	copper 29 Cu 63 546
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The Austruck-Bonanza lies within the southern extension of the Quesnel Trough (a heavily mineralized major trend through central B.C) and is contiguous with the Bonaparte Gold property to the south east.

Work on the neighbouring Bonaparte property has outlined the presence of a series of well-developed shear zones that contain numerous auriferous quartz veins. Two small open pits on the Bonaparte property yielded a **3,700 tonne bulk sample grading approximately 26.5 g/t gold and 364 tonnes grading 6.28 g/t gold**. The first pit is within a stones throw of the Austruck-Bonanza border.

The property boasts excellent logistics including road and power in a mining friendly jurisdiction.



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NEAR TERM OBJECTIVES



Tudor Gold's Focus

- Receive a permit and construct the underground exploration infrastructure
- 2025 drill plans have not yet been announced
- Potential to discover other Supercells within the Goldstorm Deposit
- Advance the metallurgical program on the various sections of the Goldstorm deposit
- Proceed with preliminary permitting and environmental requirements; work towards a Preliminary Economic Assessment (PEA)



Austruck-Bonanza

- Program to be announced closer to the date of execution



Darren R. Blaney

President, Chief Executive Officer, Director

Mr. Blaney co-founded American Creek Resources Ltd. in 2004 and is the President, Chief Executive Officer and a Director of the Corporation. Mr. Blaney served as the Corporation's Chief Operating Officer for 11 years prior to being appointed to his current position. He has 27 years of varied business and investment experience which includes mineral exploration investment, real estate investment, marketing and sales, environmental consulting to both government and non-government organizations, business consulting, and executive corporate management



Robert N. Edwards, CPA, CGA

Chief Financial Officer, Director

Mr. Edwards has been the Chief Financial Officer and a Director of the Corporation for 17 years. He has been employed in the public accounting field for the last 20 years, holding positions in international and local firms in the areas of business consulting, assurance, and tax. He has also owned businesses operating in land development, health care and logistics, and retail sales and is currently a partner in a private accounting firm. Mr. Edwards obtained a Bachelor of Management degree from the University of Lethbridge and is a member of the Chartered Professional Accountants of Alberta.



Tobin Wood

Director

Mr. Wood has a Bachelor of Management degree from Athabasca University and a Business Administration diploma from the Lethbridge Community College. He is successful entrepreneur, mineral exploration investor, business owner and realtor specializing in residential, commercial and agricultural markets.



Dennis Edwards, CPA, CA

Director

Mr. Edwards serves as a Director of the Corporation. Mr. Edwards attended Lethbridge Community College and the University of Lethbridge where he earned his BA in Agricultural Economics. He attended the Chartered Accountant School of Business where he earned his Chartered Accountant designation and has been employed in the accounting field for over 17 years. He is currently a partner in a private accounting firm. Mr. Edwards is a member of the Chartered Professional Accountants of Alberta.

Share Structure – Corporate Info

TSX-V: AMK OTCQB: ACKRF

Shares Outstanding: 449,025,355

Avg. Daily Vol (over 1 year): 973k / day

Corporate

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Summary



Strong Management

- Management, directors, and advisors with extensive exploration experience



Exceptional Properties

- In the richest part of B.C.'s Golden Triangle and other historic mining camps
- World class deposit with potential high-grade system
- In a politically stable, mining friendly region with First Nations Support
- Excellent logistics combined with tremendous potential



Joint Ventures With Strong Partner With Mining Success

- Ken Konkin has reassembled the team that was instrumental in the development of the Brucejack mine (through Pretium) that was purchased by Newcrest Mining for CAD 3.5 billion in early 2022. Newmont subsequently bought Newcrest.



Future Catalysts

- The development of the high-grade Supercell One complex at Treaty Creek which will dramatically alter the PEA that Tudor is working towards.